



## Tax Shelter

**Private  
Individuals**

**501(c)3  
Nonprofit**

- Shelters income from taxes
- Reduces tax liability
- Serves a public or specific need

**501(c)3  
Private  
Foundation**

- Shelters income from taxes
- Reduces tax liability
- Allows company to maintain control of funds
- Creates good will & enhances Public image
- Builds legacy

**Corporation,  
Family or  
Individual  
with  
excessive  
income**

**Community Need**